

Consent To Collect And Use Personal Information

Authorization:

I authorize my representative Jeff Gregory to use all my personal information that I have provided to him for the purpose of assessing my financial situation and offering me any financial product that he is authorized to sell.

PERSONAL INFORMATION MANAGEMENT

I understand that Mr. Gregory handles the personal information he has on me in a confidential manner and keeps this information on file so that I may benefit from various financial services (insurance, annuities, investments, etc).

This information is consulted solely by Mr. Gregory and his employees who need to do so in the course of their work. This information may also be consulted by any regulatory body governing various financial services (insurance, annuities, credit, investments, etc.) for audit purposes, enquiries, investigations, etc.

I have the right to consult my file. I may also have information in it corrected if I demonstrate that it is inaccurate, incomplete, ambiguous or not useful. To do so, I must send a written request to the following address:

Jeff Gregory
Desjardins Financial Security Independent Network
350 Rutherford Rd., S., Plaza 1, Unit 7
Brampton, Ontario
L6W 3P6

I, the undersigned, understand and consent to this document.

Client Name Client Signature Date

Jeff Gregory _____
Representative Signature Date