

## Your financial assets

<b>INVESTMENT SAVINGS</b>	<b>You</b>	<b>Your spouse</b>	<b>Total</b>
RRSP	\$	\$	\$
Locked-in RRSP	\$	\$	\$
Locked-in Retirement Account (LIRA)	\$	\$	\$
Tax-Free Savings Account (TFSA)	\$	\$	\$
Other (cash, term savings, stocks, bonds. etc.)	\$	\$	\$
<b>TOTAL INVESTMENT SAVINGS</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

<b>PERSONAL HOLDINGS</b>	<b>You</b>	<b>Your spouse</b>	<b>Total</b>
Residence and rental property	\$	\$	\$
Valuables	\$	\$	\$
Other goods	\$	\$	\$
<b>TOTAL PERSONAL HOLDINGS</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

<b>TOTAL PERSONAL ASSETS</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>
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<b>DEBTS</b>	<b>You</b>	<b>Your spouse</b>	<b>Total</b>
Credit cards	\$	\$	\$
Line of credit	\$	\$	\$
Personal loans	\$	\$	\$
Mortgage	\$	\$	\$
Other loans	\$	\$	\$
<b>TOTAL DEBTS</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>

<b>TOTAL NET PERSONAL ASSETS</b>	<b>\$</b>	<b>\$</b>	<b>\$</b>
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